

~~THIS HOMEOWNERS' EXEMPTION FILING SERVICE IS NOT ASSOCIATED WITH ANY GOVERNMENT AGENCY. YOU CAN OBTAIN AND FILE A HOMEOWNERS' EXEMPTION CLAIM FORM, AT NO COST, WITH THE COUNTY ASSESSOR'S OFFICE.~~

# PROPERTY TAX ASSESSOR RECORDS CORP.

NOT AFFILIATED WITH ANY GOVERNMENT AGENCY

## Exemption Information & Processing

P.O. Box 1636, San Jose, California 95109-1636

May 7, 2008

In a recent review of the Santa Clara County Tax Assessor records (current as of 12/31/07), we noticed that you are not shown as taking an exemption for which your property located at 3170 Ross Rd should qualify. **It appears that you are overpaying your property taxes.**


The exemption is allowed under California law (Revenue and Taxation Code Section 218) and when granted will reduce the taxable valuation of your property by at least \$5,600 each and every year that you own and live in your property. This will reduce your annual tax bill from its current level of \$2,184.38.

The \$5,600 is subtracted from the assessed value of your home before your yearly taxes are calculated. For example, if your home were valued at \$100,000 by the county Assessor, you would only be taxed on \$94,400 -- \$5,600 is exempt from taxation. **As of 12/31/07 the Assessor records indicate that you are NOT receiving the benefit of the exemption.** Property Tax Assessor Records Corp's service assists home owners in applying for and obtaining the exemption. Your house on 3170 Ross Rd is presently assessed at \$144,249. This year, with your exemption applied, it would be taxed on a value of only \$138,649. \$5,600 will be exempt from taxation. After the first year the exemption will increase from \$5,600 to \$7,000.

To apply for the exemption, fill out, sign and return the exemption processing card to us in the enclosed envelope. Instructions are listed on the back of the card. There is a one-time \$25 processing fee for all exemption applications processed by Property Tax Assessor Records Corp. **Send no money with this form.** Your account will be billed. No fee will be owed if for any reason the exemption application is denied. Again, you will not need to apply in future years; the exemption will automatically be deducted from your tax bill once your claim form has been received and processed by the county Assessor.

To assure our prompt processing, please return your card by **October 31, 2008.** **This may be our only notice to you.**

Sincerely,

  
John Fife  
Chief Operating Officer

Parcel ID	:	
Owner(s) of record	:	
Site Address	:	
07/06 Assessment	:	\$144,249
07/06 Taxes	:	\$2,184.38

This special notification is based on the Santa Clara County Tax Records (current as of 12/31/07). Upon receiving your exemption processing card, a completed claim form will be mailed to you for your signature and forwarding to the assessor. The exemption allows a \$5,600 reduction in taxable valuation in the coming fiscal year (covering the period from 7/1/2008 to 6/30/2009) and requires that your application be received by the assessor no later than 12/10/2008. Processing fee will be fully refunded if for any reason your exemption application is denied or if you have received the exemption after our analysis date of 12/31/07.

PROPERTY TAX ASSESSOR RECORDS CORP. NOT AFFILIATED WITH ANY GOVERNMENT AGENCY P.O. BOX 1636, SAN JOSE, CALIFORNIA 95109-1636

All correspondence with Property Tax Assessor Records Corp. should be sent to the post office box listed above, P.O. Box 1636, San Jose, CA 95109. Business is conducted from 303 E. Wacker Dr. Chicago IL, however, Property Tax Assessor Records Corp. cannot assure timely response to correspondences sent to an address other than P.O. Box 1636, San Jose, CA 95109 (408) 299-0260.

**PROCESSING CARD - PROPERTY TAX EXEMPTION & VALUATION INFORMATION****PARCEL NUMBER:****OWNER(S) OF RECORD:****ADDRESS OF DWELLING:** .....**SEE INSTRUCTIONS ON BACK OF CARD**

Enter your Social Security number here:

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

If you are married and this property is both you and your spouse's principal residence, enter your spouse's Social Security number here:

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

(Information is not subject to public inspection)

Phone No.: \_\_\_\_\_

152498538621

Please answer the two questions below.

1. Did you acquire the property on **Feb 06, 2006?** Yes No

If no, enter the date acquired \_\_\_\_\_

(month/day/year)

2. If you now occupy this property as your primary residence, when did you move in?

\_\_\_\_\_

(month/day/year)

*I certify that the foregoing information is true and authorize Property Tax Assessor Records Corp. to complete my exemption application and provide the valuation information service for the property listed herein.*

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

**PAYMENT: SEND NO MONEY. SEE PAYMENT INFORMATION BELOW.**

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**SEND NO MONEY WITH THIS FORM.** Your account will not be billed until after your exemption claim has been filed with the county assessor. There is a one-time \$25 fee for the exemption application, and a one-time \$34 fee for the valuation information service provided by this office, a total of \$59. IF YOU WOULD LIKE TO EXCLUDE ONE OF THESE SERVICES, PLEASE MARK THE BOX ON THE REVERSE SIDE OF THIS CARD WHICH CORRESPONDS WITH THE SERVICE YOU WISH TO EXCLUDE.**PLACI  
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HERE****Property Tax Assessor Records Corp.  
Exemption Information & Processing  
P.O. Box 1636  
San Jose, California 95109-1636**

## INSTRUCTIONS

**ADDRESS OF THE DWELLING.** Check to see that the address printed on this form is correct. Make corrections as necessary. This identifies the dwelling on which you claim the exemption or receive valuation information.

**SOCIAL SECURITY NUMBER.** Enter your social security number. If you or your spouse do not have a Social Security number but have a Medicare or MediCal number, enter that number. If you or your spouse have none of these numbers, write NONE in the space provided. If you exclude the exemption service you do not need to provide this information.

The disclosure of the Social Security numbers on the Assessor's claim form is required by Revenue and Taxation Code, Section 218.5 and Title 18, California Code of Regulations, Section 135. The numbers are used by the Assessor to verify the eligibility of persons claiming the exemption and by the State to prevent multiple claims in different counties and to verify the eligibility of persons claiming income tax renter's credits. The numbers are also used by the State Office of Attorney General, Parent Locator Services, for locating absent parents and locating property which is owned by persons who are delinquent in their support payments pursuant to Welfare and Institutions Code Section 11478 to 11478.5. The failure of a person to enter his or her Social Security number on the exemption application as directed may result in the disallowance of the exemption. As noted on the processing card, Social Security numbers are confidential and are not subject to public inspection. If you do not wish to provide your social security number to Property Tax Assessor Records Corp., you may leave the field blank and add it yourself to the exemption claim form which will be mailed to you upon receiving your processing card and fee.

**SIGNATURE.** Please sign as requested. Signature of co-owner-occupant spouse is not required.

**SERVICES AND PAYMENT.** Property Tax Assessor Records Corp. charges a \$25 fee for its exemption processing service, and \$34 for the valuation information service. **SEND NO MONEY.** Your account will be billed for the service. Accidental payments accrue to the valuation information service first, and then to the exemption filing service. All processing fees will be fully refunded if for any reason you are denied the exemption, or otherwise dissatisfied with any service. If you want to receive only one of our services, please mark the service you wish to exclude.

**EXCLUDE THE FOLLOWING SERVICES FROM THIS APPLICATION:**  Exemption Service  Valuation Information Service

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